

1st Quarter 2016

PT. Resource Alam Indonesia Tbk (“Resource Alam” or “the Company”) is an Indonesian coal mining company. Resource Alam focuses on the production and sale of thermal coal through its wholly owned subsidiary PT. Insani Bara Perkasa (“IBP”). IBP holds and operates a 24,477 hectare, 3rd Generation Coal Contract of Work (CCOW) concession in East Kalimantan.

A. FINANCIAL HIGHLIGHTS

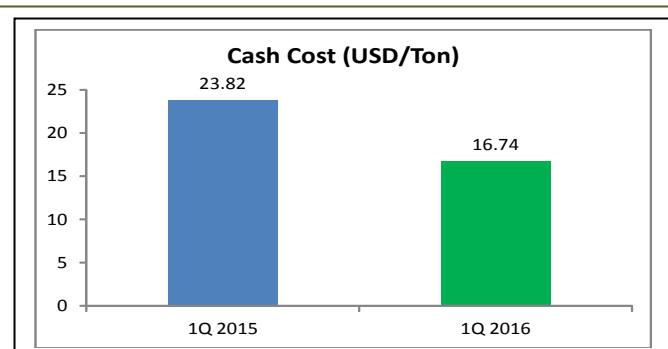
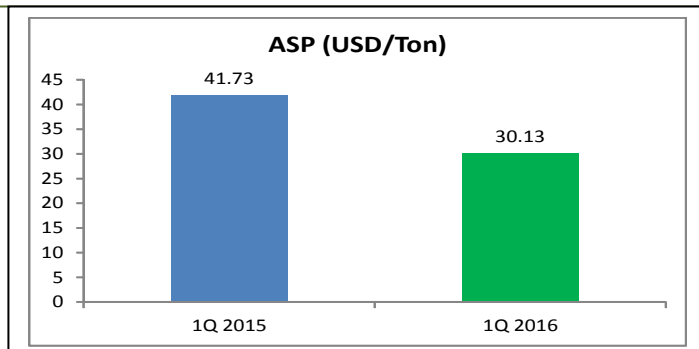
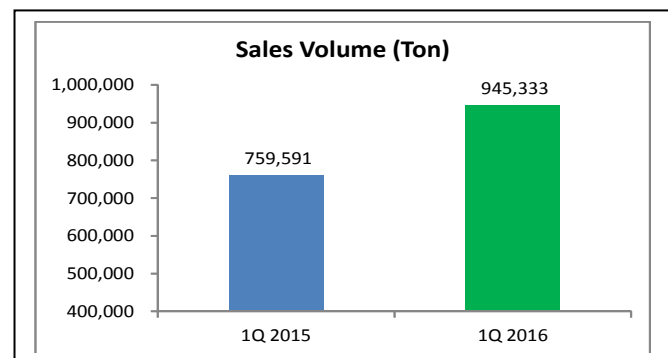
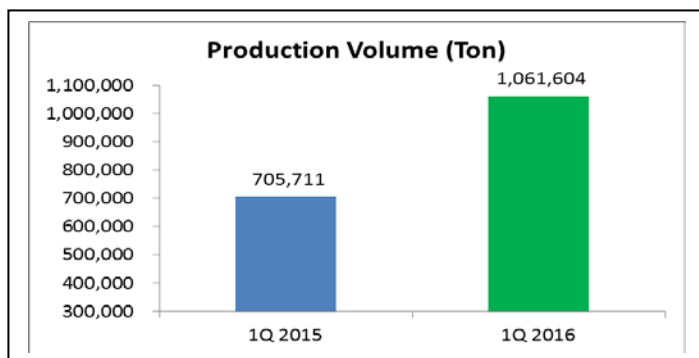
Financial (YTD)	Q1 2016 USD	Q1 2015 USD	Change (%)
Revenue	25,066,379	29,829,972	-15.97
Gross Profit	5,735,865	6,745,235	-14.96
Operating Profit	2,936,368	2,767,603	6.10
Net Profit After Tax	2,479,680	1,418,163	74.85
Total Asset	100,168,521	98,541,575	1.65
Total Liability	19,710,717	21,780,410	-9.50
Equity	80,457,804	76,761,165	4.82
Debt ¹	382,332	423,853	-9.80

Exchange rate USD/IDR: 31Mar 2016 = 13,276; 31Mar 2015 = 13,084;

¹Interest bearing liabilities only (vehicle leasing, consumer financing)

RATIOS	Q1 2016	Q1 2015
Gross Margin	22.9%	22.6%
Operating Margin	11.7%	9.3%
NPAT Margin	9.9%	4.8%
Return On Asset (ROA)	9.9%	5.8%
Return On Equity (ROE)	12.3%	7.4%
Debt To Equity	0.48%	0.6%

B. OPERATIONAL HIGHLIGHTS



Share Price Data:
(As of 31 March 2016)

IDX : **KKGI**
Bloomberg : **KKGI.IJ**
Reuters : **KKGI.JK**

Price:
Rp 500

52 Weeks Hi/Lo:
Rp 1,000/Rp 370

Market Capitalization:
**Rp 500 billion /
US\$37.8 million**

Rp/US\$:
Rp13,276

Board of Commissioners:

- **HendroMartowardojo**
President Commissioner
- **Swandono Adijanto**
Commissioner
- **Ge Luyanto Yamin**
Commissioner
- **Andrew J. Wilson**
Commissioner
- **Suria M. Tjahaja**
Commissioner

Board of Directors:

- **Pintarso Adijanto**
President Director
- **Agoes Soegiarto**
Director
- **Bambang Prijonohadi**
Director
- **Chamilus Salimbo**
Director
- **Wimpy Salim**
Director
- **Winanto**
Director

For further information contact:

Agoes Soegiarto
Director, Investor Relations

Email : investor.relations@raintbk.com
Phone : (6221) 633 3036
Fax : (6221) 6333802
Visit us at: www.raintbk.com

C. PERFORMANCE SUMMARY

- During the first quarter of 2016, Resource Alam posted a Net Revenue of US\$ 25.07 million, 16% lower compared to the same period last year. This is mainly due to the lower Average Selling Price (ASP), which declined to US\$ 30.13 per mt from US\$ 41.73 per mt.
- During the period under review, there are signs of improvement as Sales Volume and Production volume both increased. Sales Volume increased to 945.333 tons from previously, 759,591 tons QoQ. Production Volume increased to 1.1 million tons compared to 706 thousand tons previously.
- Resultant from the lower overall revenue, Gross Profit declined to US\$ 5.7 million from previously US\$6.7 million QoQ. However, Gross Margin improved slightly to 22.9% vs 22.6%,
- Likewise, Operating Margin improved to 11.7% vs 9.3% QoQ. In nominal terms, Operating Profit was US\$ 2.94 million from previously US\$ 2.77 million.
- The Company's posted Net Profit After Tax for Q1 2016 showed a significant increase to US\$ 2.5 million from previously US\$ 1.4 million. However, this was on the back of foreign exchange gain of US\$477 thousand on 31 March 2016 versus a foreign exchange loss of US\$ 1.02 million previously.
- Resource Alam's equity position continues to remain strong at US\$ 80.5 million from previously US\$76.8 million.
