

3rd Quarter 2015

PT. Resource Alam Indonesia Tbk (“Resource Alam” or “the Company”) is an Indonesian coal mining company. Resource Alam focuses on the production and sales of thermal coal through its wholly owned subsidiary PT. Insani Bara Perkasa (“IBP”). IBP holds and operates a 24,477 hectare, 3rd Generation Coal Contract of Work (CCOW) concession in East Kalimantan.

Share Price Data:
 (As of 30 September 2015)

 IDX : **KKGI**
 Bloomberg : **KKGI.IJ**
 Reuters : **KKGI.JK**

 Price:
Rp 695

 52 Weeks Hi/Lo:
Rp. 545 / Rp. 1,270

 Market Capitalization:
**Rp 695 billion/
 US\$ 47.4 million**

 Rp/US\$ (30 Sep 2015):
Rp14,657
Board of Commissioners:

- **HendroMartowardojo**
President Commissioner
- **Swandono Adijanto**
Commissioner
- **Ge Luiyanto Yamin**
Commissioner
- **Andrew J. Wilson**
Commissioner
- **Suria M. Tjahaja**
Commissioner

Board of Directors:

- **Pintarso Adijanto**
President Director
- **Bambang Prijonohadi**
Director
- **Chamilus Salimbo**
Director
- **AgoesSoegiarto**
Director
- **Wimpy Salim**
Director
- **Winanto**
Director

 For information contact:
Agoes Soegiarto
 Director, Investor Relations

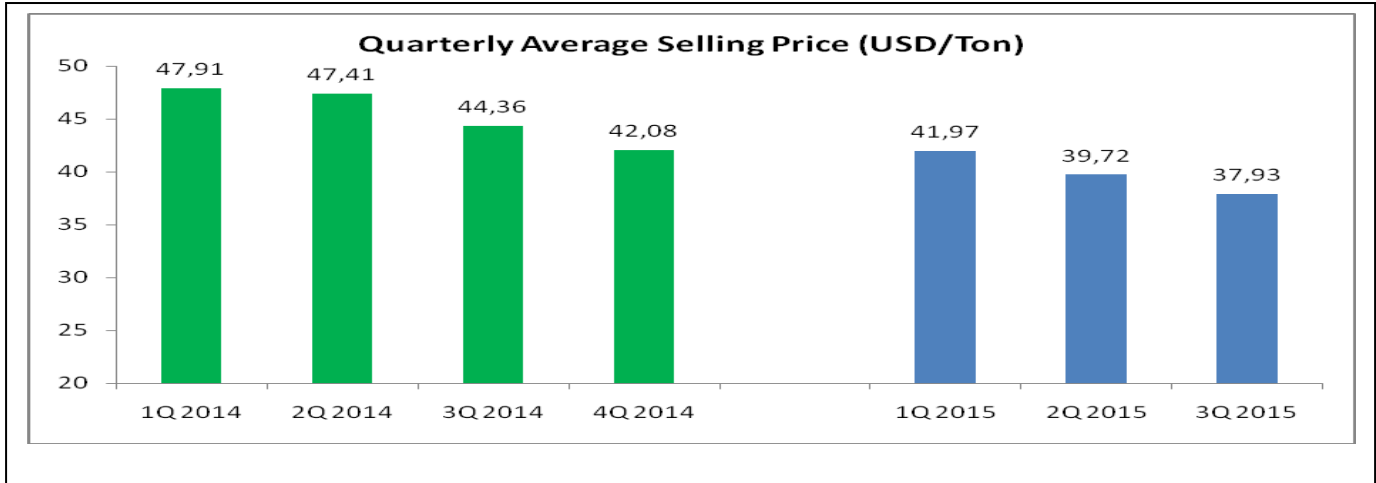
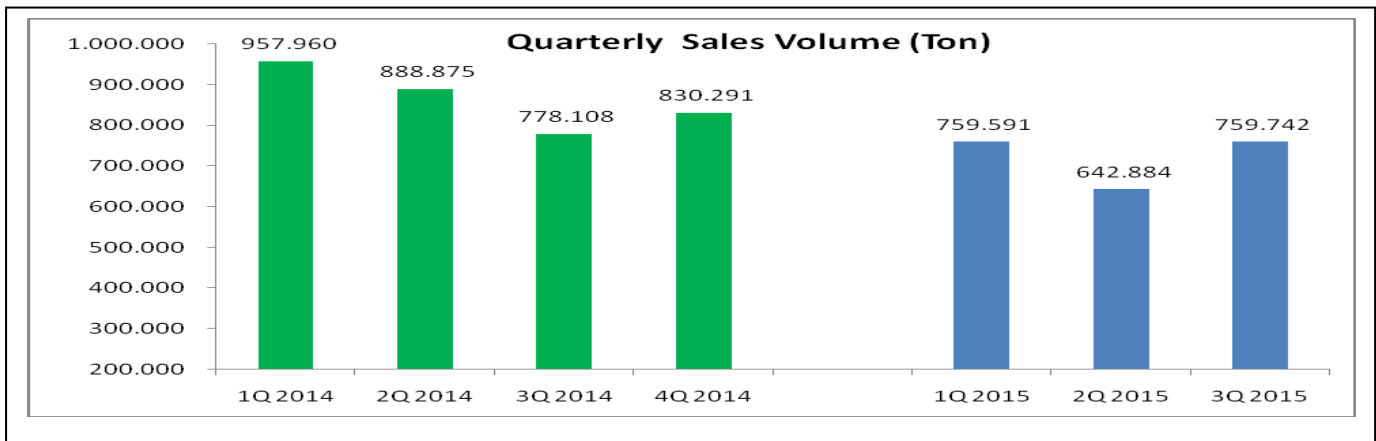
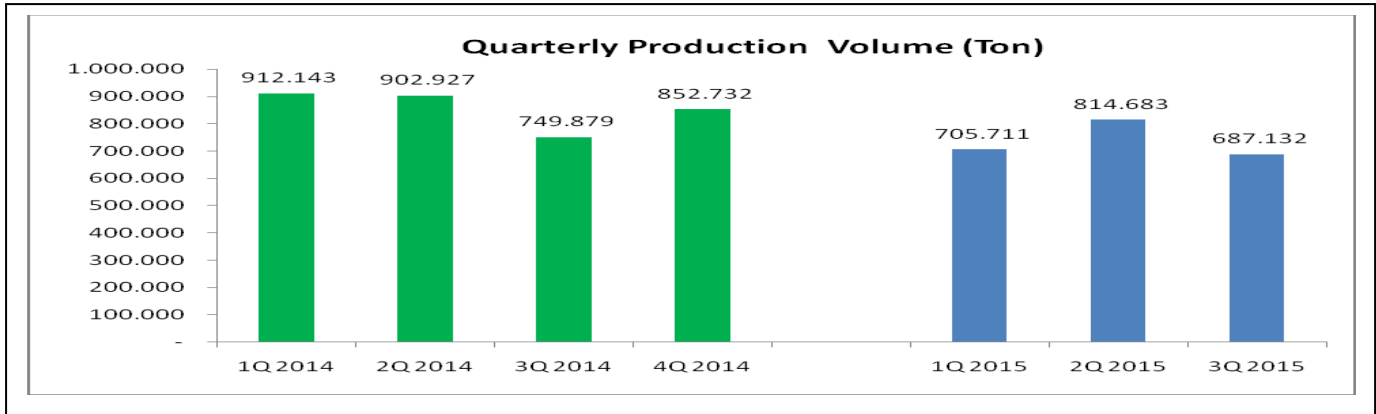
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 Visit us at: www.raintbk.com
A. FINANCIAL HIGHLIGHTS

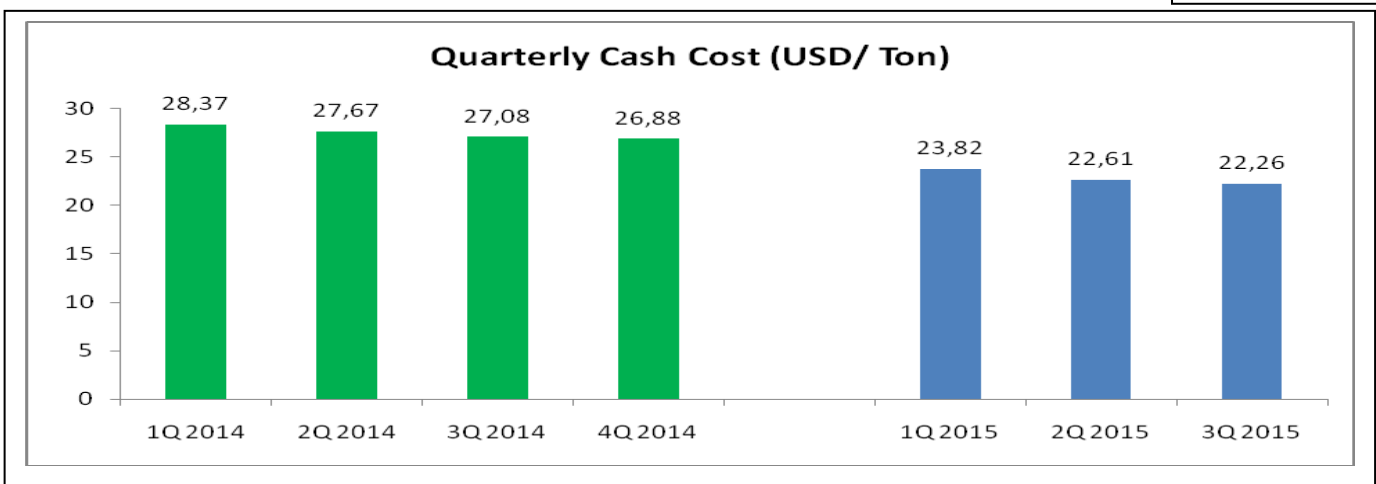
Financial (YTD)	3Q2014 USD Million	3Q2015 USD Million	Change	9M2014 USD Million	9M2015 USD Million	Change
Revenue	29.52	24.22	-17.95%	105.68	78.41	-25.80%
Gross Profit	4.42	6.00	35.75%	18.07	18.99	5.03%
Operating Profit	2.14	1.93	-9.81%	11.29	7.15	-36.67%
Net Profit After Tax	1.33	0.79	-40.60%	7.91	4.06	-48.67%
Total Asset				98.21	93.29	-5.01%
Total Liability				25.63	20.64	-19.47%
Equity				72.58	72.65	0.10%
Debt ¹				1.41	0.87	-38.29%
RATIOS	3Q2014	3Q2015		9M2014	9M2015	
Gross Margin	14.98%	24.77%		17.10%	24.22%	
Operating Margin	7.26%	7.97%		10.68%	9.12%	
NPAT Margin	4.51%	3.26%		7.48%	5.18%	
Return On Asset (ROA)				10.74%	5.80%	
Return On Equity (ROE)				14.53%	7.45%	
Debt to Equity				1.94%	1.20%	

 Exchange rate USD/IDR: 30 Sep 2015 = 14,657; 30 Sep 2014 =12,212; ¹Interest bearing liabilities only (e.g: vehicle leasing, etc.)

B. OPERATIONAL HIGHLIGHTS



ASP in FOB Vessel



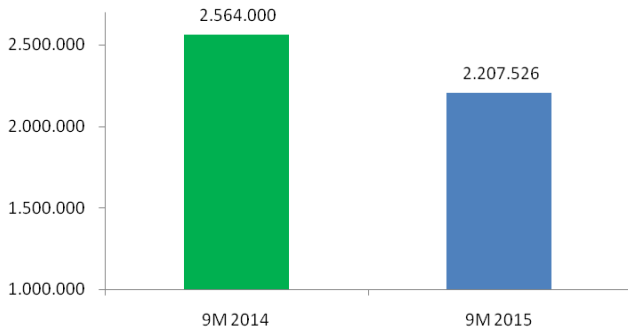


PT. RESOURCE ALAM INDONESIA, Tbk. (KKGI)

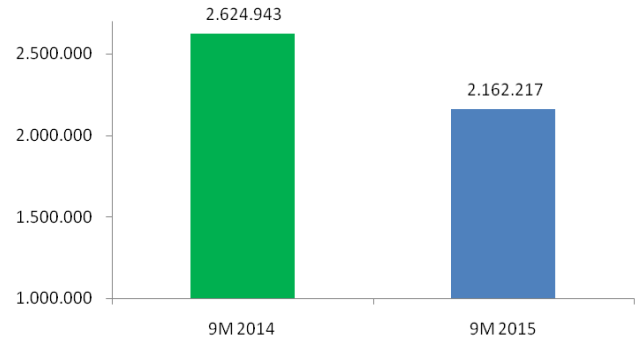
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Jl. Pembangunan I No. 3, Jakarta 10130
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NEWSLETTER

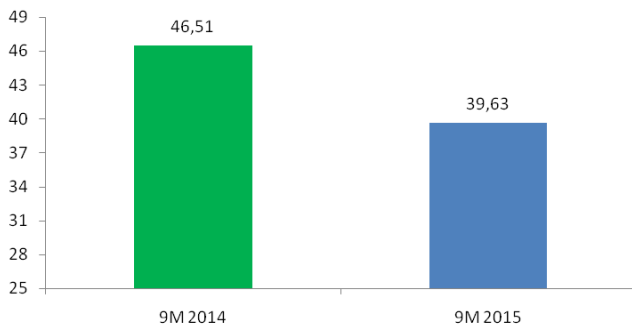
Production Volume (Ton)



Sales Volume (Ton)

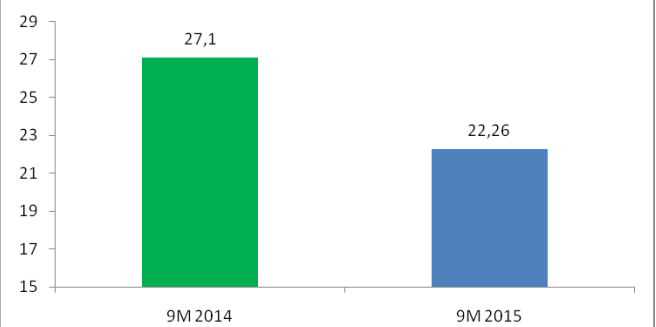


Average Selling Price (USD/Ton)



ASP in FOB Vessel

Cash Cost (USD/ Ton)



Cash Cost: excludes depreciation, royalty, barging & transhipment

C. PERFORMANCE SUMMARY

- The coal industry continues to remain challenging as coal demand remains weak while supplies continue to outpace any increase in demand. This limits any upside potential on coal prices in the near term. To mitigate this condition, we continue to strive to become one of the lowest coal producers, by continuing to increase productivity and improve overall production efficiency. We are also supported by advantageous geographic and logistic locations.
- Sales Volume achieved during Q3 2015 was 759,742 MT, slightly lower if compared to the 778,108 MT in Q3 2014, Q on Q.
- Average Selling Price (ASP) for Q3 2015 was US\$ 37.93 per MT, lower if compared to US\$ 44.36, Q on Q.
- As a result of the lower ASP and lower Sales Volume, Net Revenue posted for the 3rd Q 2015 was US\$ 24.22 million, 18% lower if compared to the US\$ 29.52 million, Q on Q.
- During the current weak coal prices and in line with the Company's strategy to mine selectively in profitable areas, our Cash Cost for Q3 2015 was US\$ 22.26 per ton, from previously US\$ 27.08, Q on Q.
- Operating Profit for 3rd Q 2015 was US\$ 1.93 million, 9.81% lower if compared to the US\$ 2.14 million during the same period last year. However, due to foreign exchange losses on our receivables, Net Profit After Tax was at a modest US\$ 790 thousand.
- Production volume for Q3 2015 was 687,132 tons, this is lower if compared to the previous 749,879 tons Q on Q.
- Net Revenue for the year to date, 9M 2015, posted at US\$ 78.41 million lower vis a vis US\$ 105.68 million during the same period last year. Again this is mainly due to the lower sales volume and ASP in 2015.
- In 9M2015, Sales Volume was 2.16 million tons and ASP was US\$ 39.63 per ton. Comparatively, in 9M2014 Sales Volume was 2.62 million tons and ASP was US\$ 46.51 per ton.
- In tandem, Operating Profit declined to US\$ 7.15 million, compared to the same period in the previous year of US\$ 11.29 million.
- During the 9 months of operations, the Company achieved a Net Profit After Tax of US\$ 4.06 million.

For more information, please refer to Resource Alam's website: www.raintbk.com