

1st Quarter 2015

PT. Resource Alam Indonesia Tbk (“Resource Alam” or “the Company”) is an Indonesian coal mining company. Resource Alam focuses on the production and sale of thermal coal through its wholly owned subsidiary PT. Insani Bara Perkasa (“IBP”). IBP holds and operates a 24,477 hectare, 3rd Generation Coal Contract of Work (CCOW) concession in East Kalimantan.

A. FINANCIAL HIGHLIGHTS

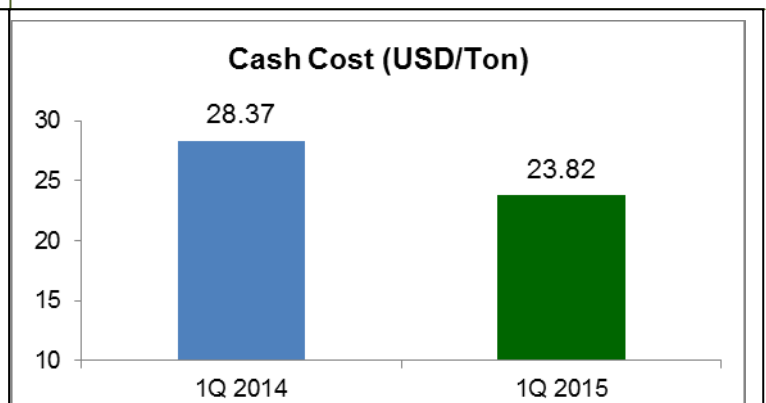
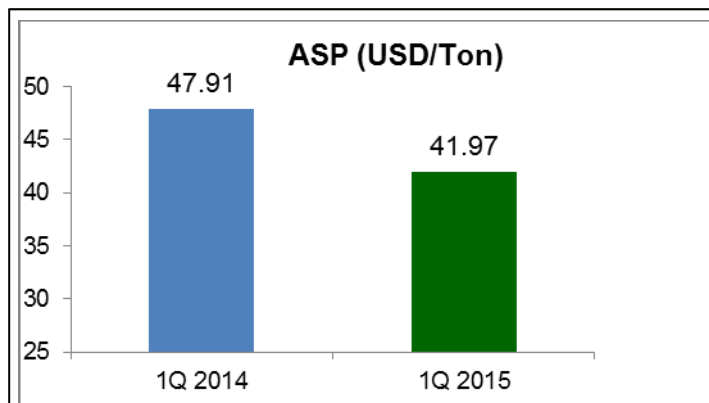
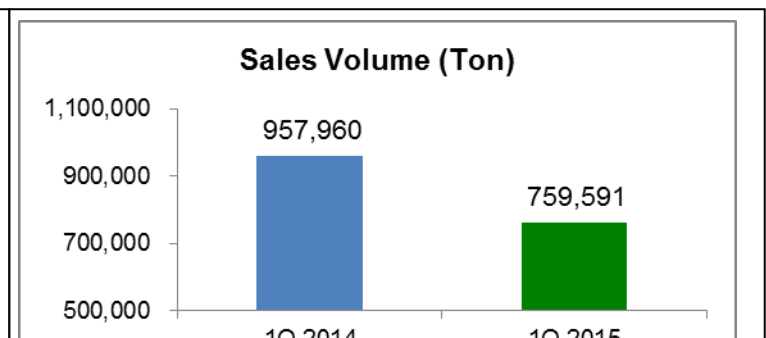
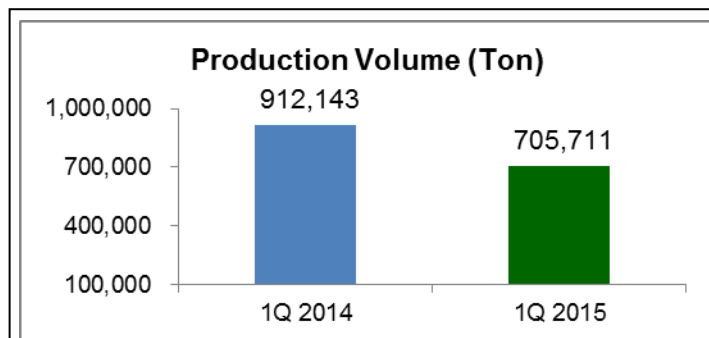
Financial (YTD)	Q1 2015 USD	Q1 2014 USD	Change (%)
Revenue	29,829,972	40,057,894	-25.5%
Gross Profit	6,745,235	6,809,600	-0.9%
Operating Profit	2,767,603	4,879,924	-43.3%
Net Profit After Tax	1,418,163	4,587,189	-69.1%
Total Asset	94,365,047	99,568,691	-5.2%
Total Liability	22,548,758	27,374,289	-17.6%
Equity	71,816,289	72,194,402	-0.5%
Debt ¹	423,853	531,736	-20.3%

Exchange rate USD/IDR: 31Mar 2015 = 13,074; 31 Mar 2014 = 11,404;

¹Interest bearing liabilities only (vehicle leasing, consumer financing)

RATIOS	Q1 2015	Q1 2014
Gross Margin	22.6%	17.0%
Operating Margin	9.3%	12.2%
NPAT Margin	4.8%	11.5%
Return On Asset (ROA)	6.0%	18.4%
Return On Equity (ROE)	8.0%	25.4%
Debt To Equity	0.6%	0.7%

B. OPERATIONAL HIGHLIGHTS



Share Price Data:
(As of 31 March 2015)

IDX : **KKGI**
Bloomberg : **KKGI.IJ**
Reuters : **KKGI.JK**

Price:
Rp 970

52 Weeks Hi/Lo:
Rp 1,875/Rp 850

Market Capitalization:
Rp 970 billion /
US\$74.2 million

Rp/US\$ (average):
Rp13,074

Board of Commissioners:

- **HendroMartowardojo**
President Commissioner
- **Swandono Adijanto**
Commissioner
- **Ge Luyanto Yamin**
Commissioner
- **Andrew J. Wilson**
Commissioner
- **Suria M. Tjahaja**
Commissioner

Board of Directors:

- **Pintarso Adijanto**
President Director
- **Agoes Soegiarto**
Director
- **Bambang Prijonohadi**
Director
- **Chamilus Salimbo**
Director
- **Wimpy Salim**
Director
- **Winanto**
Director

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C. PERFORMANCE SUMMARY

- During the first quarter of 2015, Resource Alam posted Net Revenue of US\$ 29.83 million, 25% lower if compared to the same period last year, mainly due to the lower coal Sales Quantity and Average Selling Prices (ASP). Sales quantity in 1Q 2015 was 759.591 MT, compared to 957,960 MT of the previous year. During the same period, Average Selling Price also declined to US\$ 41.97 per mt from US\$ 47.91 per mt.
- As coal demand continues to remain weak, our Production Volume for 1Q 2015 was adjusted accordingly. We produced 705,711 metric tons, 22% lower year on year.
- During the period under review, Gross Profit was US\$ 6.7 million, slightly lower if compared to US\$ 6.8 million of the previous year. Cost of Goods Sold was comparatively lesser, attributable to the lower Cash Cost and change of Selling Terms to FOB Vessel from FOB Barge.

Cash Cost in Q1 2015 was US\$ 23.82/Ton, notably lower if compared to US\$ 28.37/Ton YoY, We achieved this as we conducted our coal mining activities on areas with lower stripping ratios.

In 2015, as many of our sales transactions were conducted in FOB Vessel, we accordingly made the necessary changes (which also lowered the COGS). However, with this change, our Selling Expenses went up significantly to US\$2.8 million if compared to previously of only US\$ 600,000.

- As a consequence to the lower gross profit, the Company's Q1 2015 Operating Profit also declined to US\$ 2.77 million from previously US\$ 4.88 million YoY.
- The Company's Net Income After Tax for the Q1 2015 was US\$ 1.42 million, lower if compared to the previous US\$ 4.59 million YoY.
